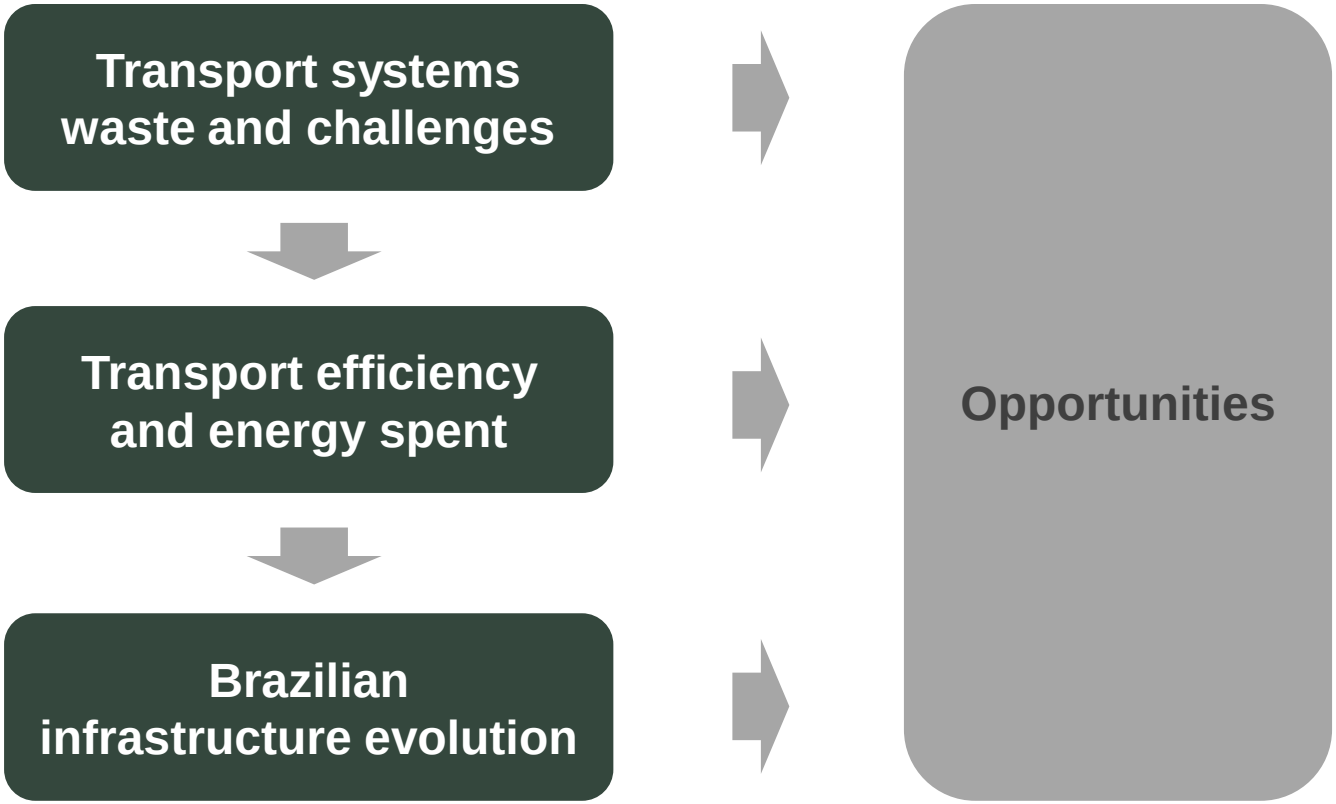
Innovative inbound logistics for a sustainable transport

Fábio Castello

Logistics in Brazil



Brazilian Transport Efficiency

Parameters

- Economic aspects
- Infrastructure
- Safety
- Energy and environment

Source: DOT – US Dept of Transportation

Brazilian Transport Efficiency

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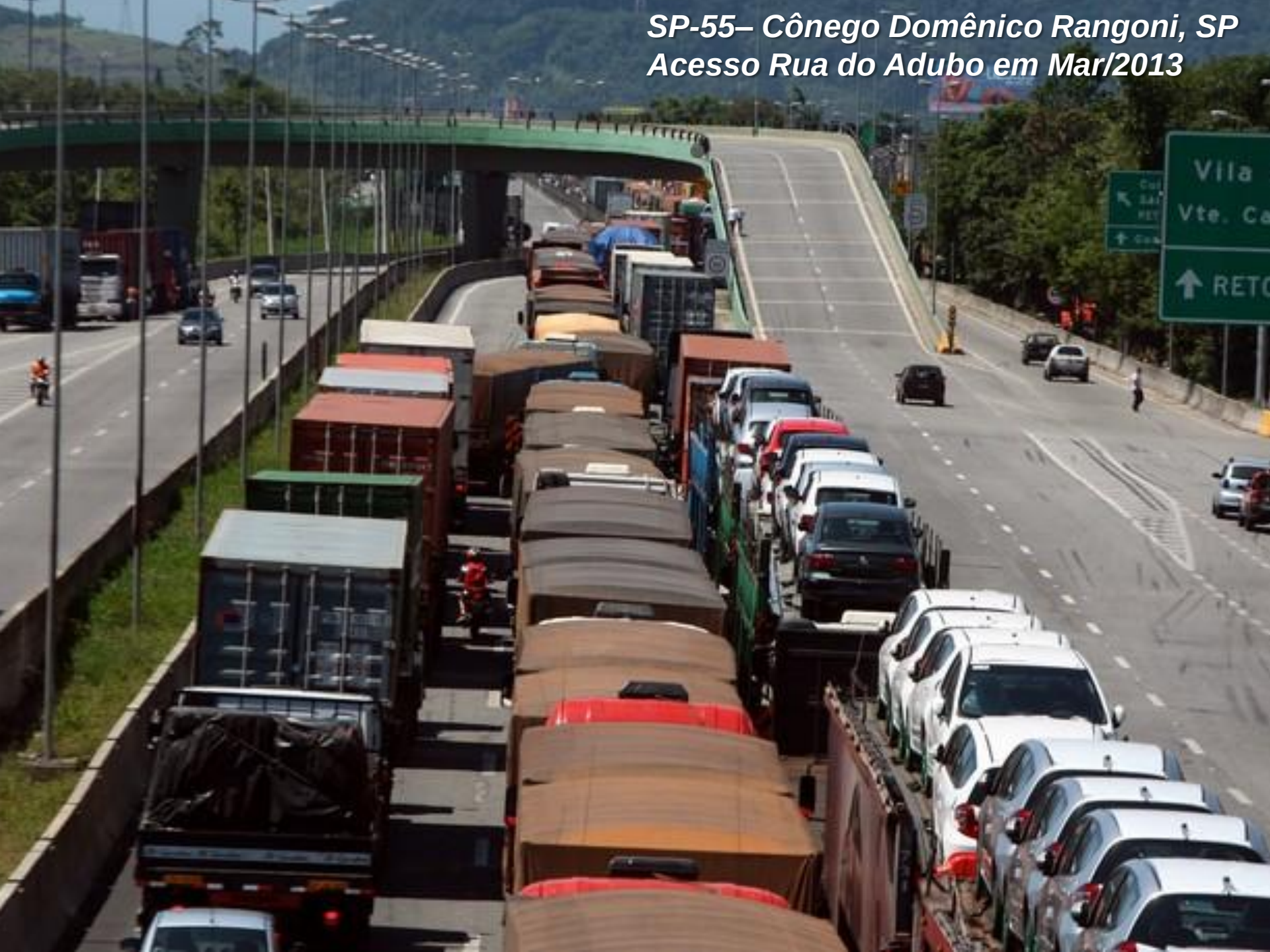
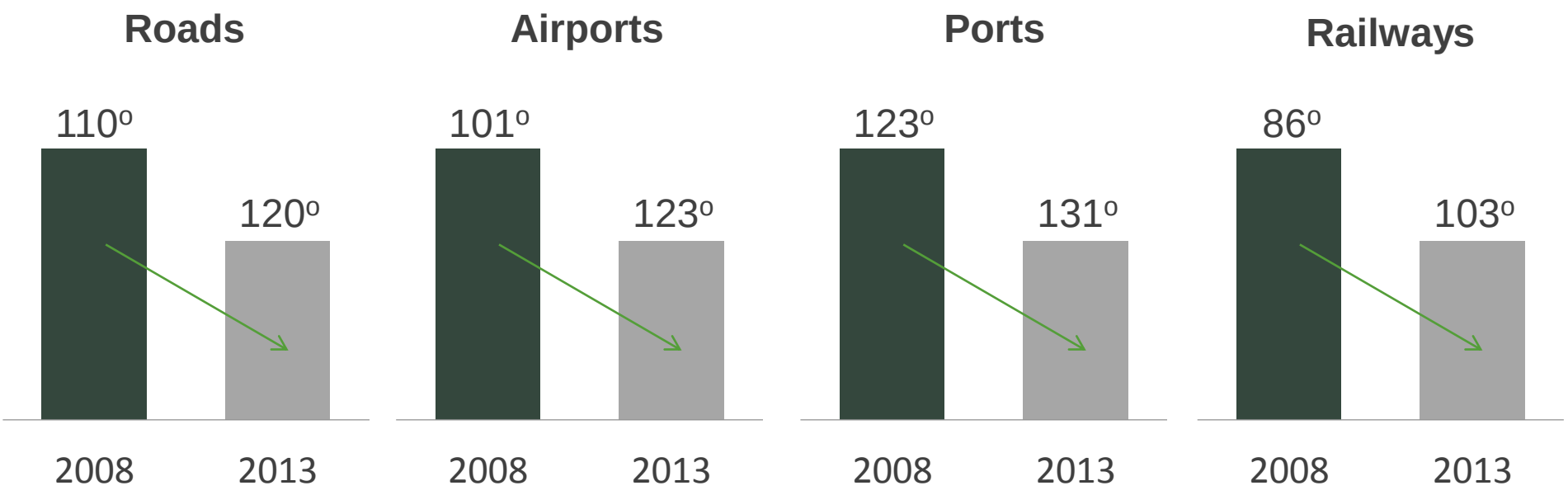


SP-55– Cônego Domênico Rangoni, SP
Acesso Rua do Adubo em Mar/2013

Brazilian Logistics Infrastructure

Infrastructure Quality
(Brazil ranking among 148 countries)



Sopurce: Fórum Econômico Mundial 2013: Relatório de Competitividade Global 2008-2009 e 2013-2014

BR-158 – Santa Maria das Barreiras, PA

Brazilian Logistics Infrastructure

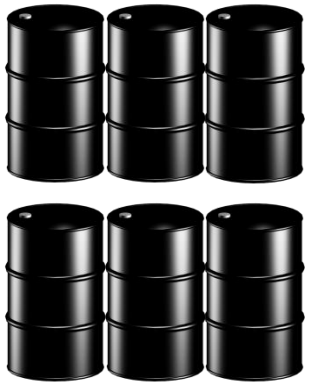
Environmental impacts of inefficient roads

Waste due to inefficient roads

=

Consumption

=



661 million liters of Diesel

=

1,77 Megaton CO2

Source: Pesquisa CNT de Rodovias 2013

Brazilian Transport Efficiency

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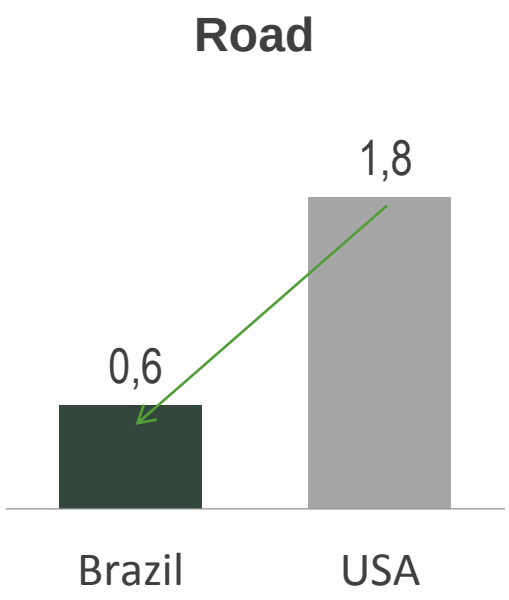
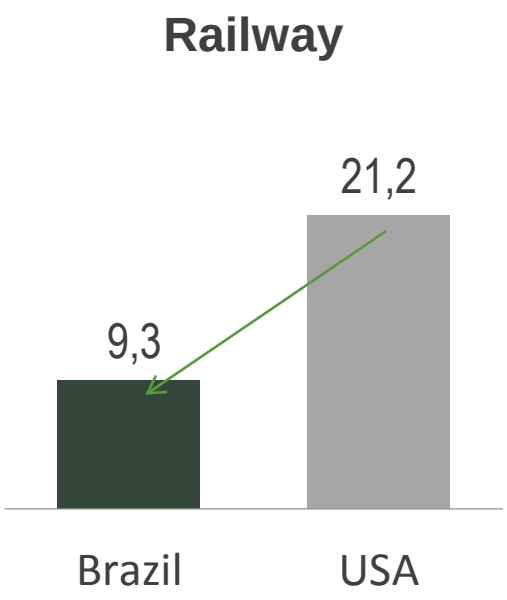
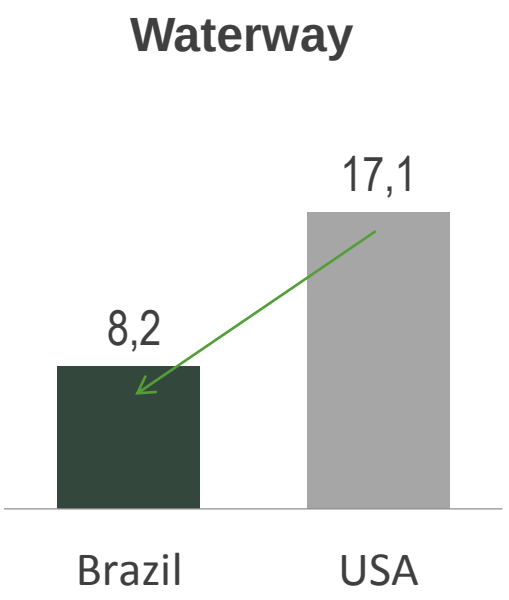
Brazilian Transport Efficiency

Productivity (Million TKU per employee)



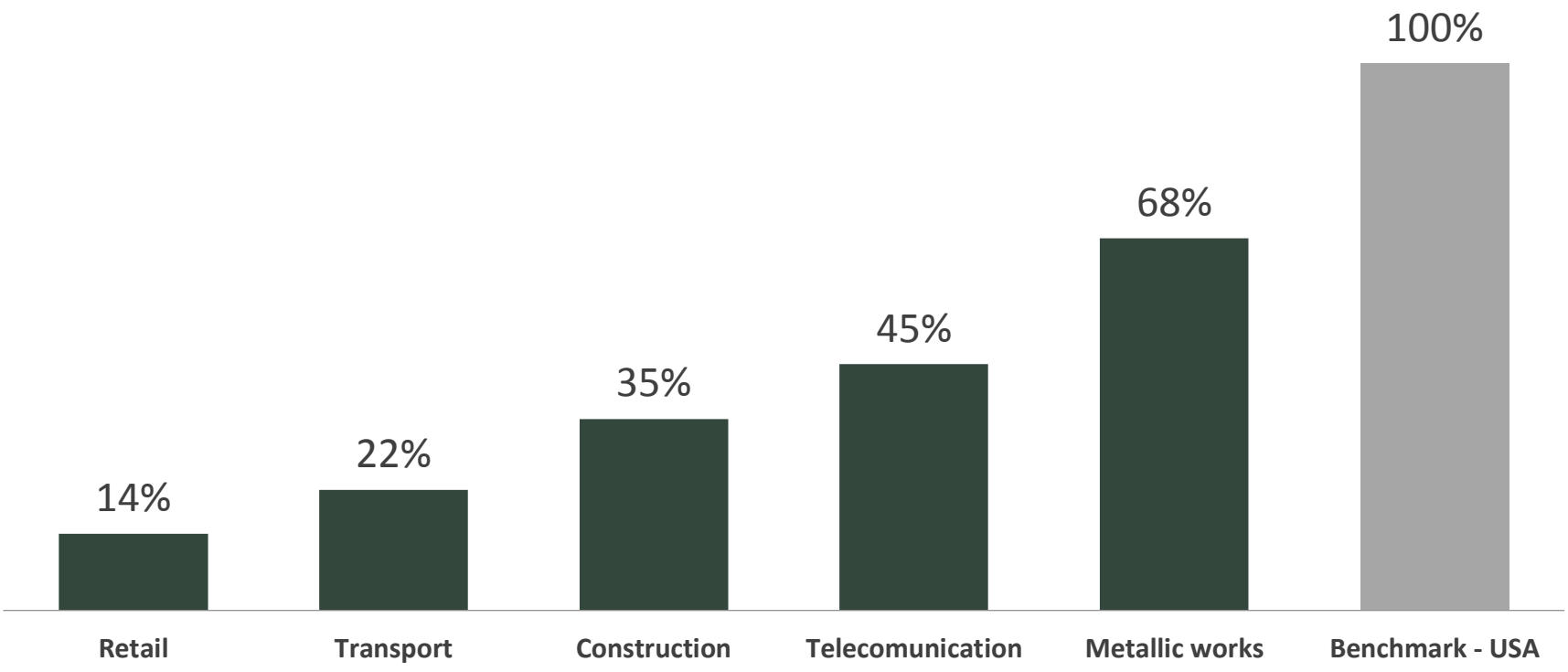




Source: Pesquisa CNT / Coppead 2011: Transporte de Cargas no Brasil - Brasília

Brazilian Transport Efficiency

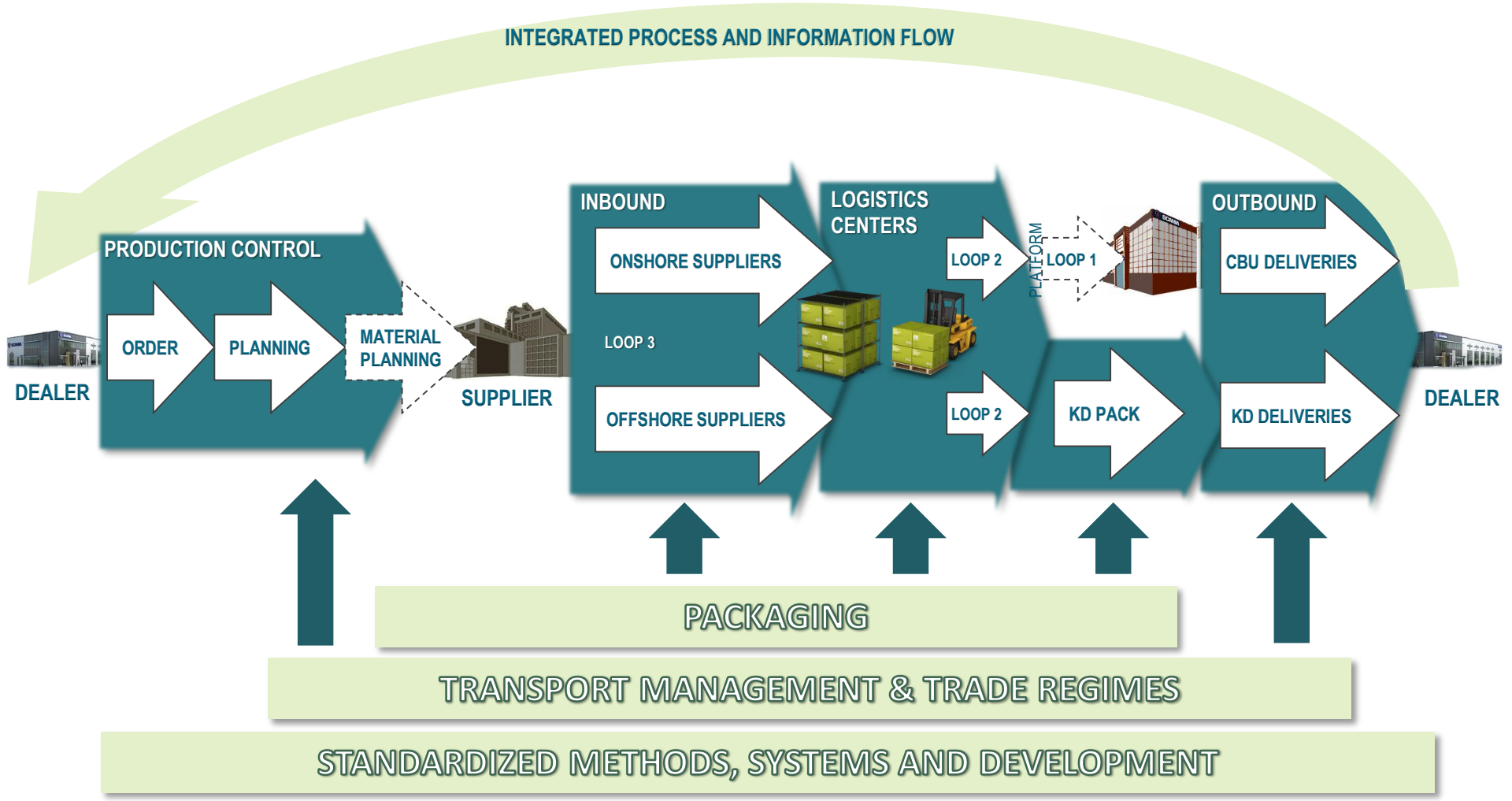
Segment Productivity (Million TKU per employee)



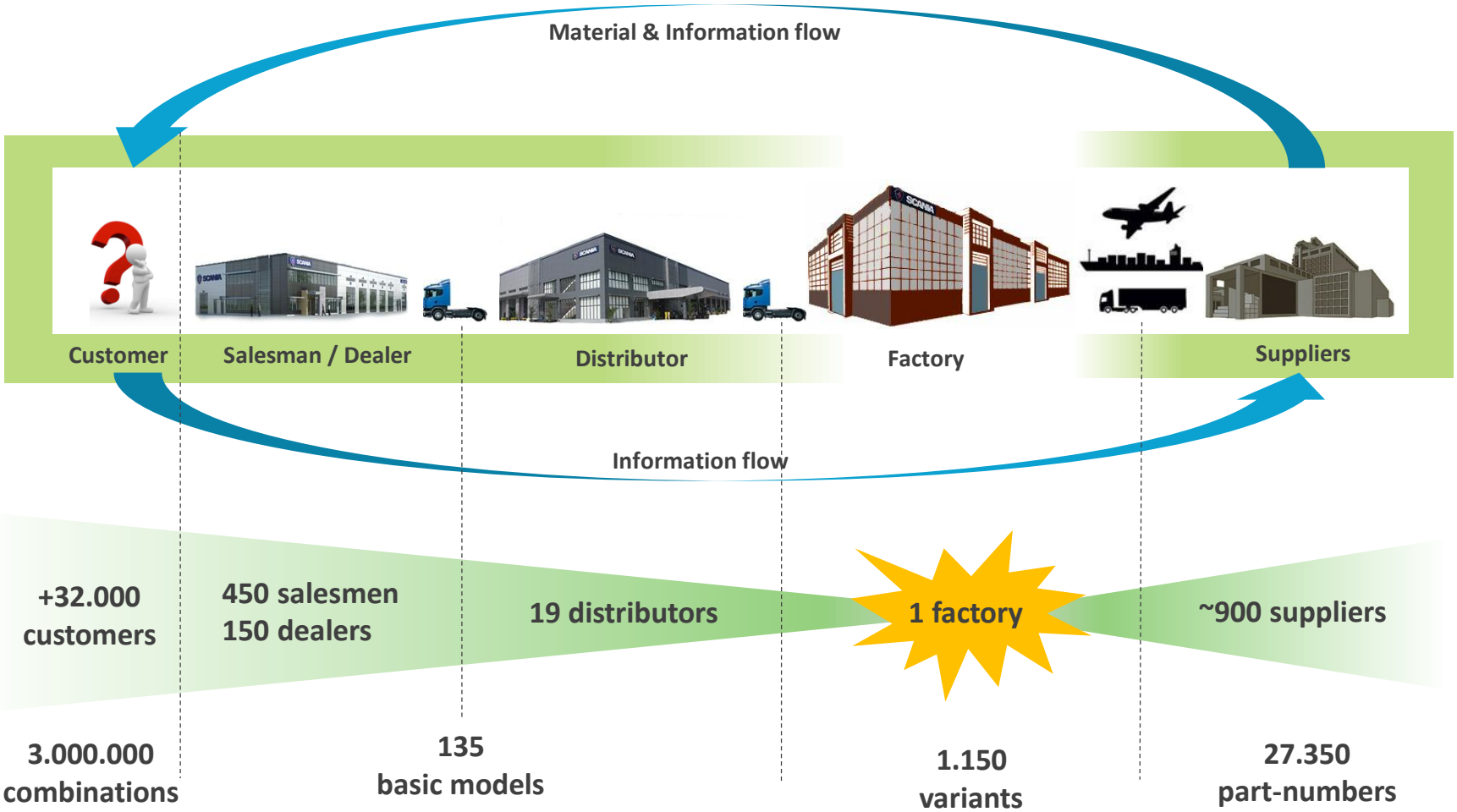
Source: Pesquisa CNT / Coppead 2011: Transporte de Cargas no Brasil - Brasília

BR-364 – Epitaciolândia, AC

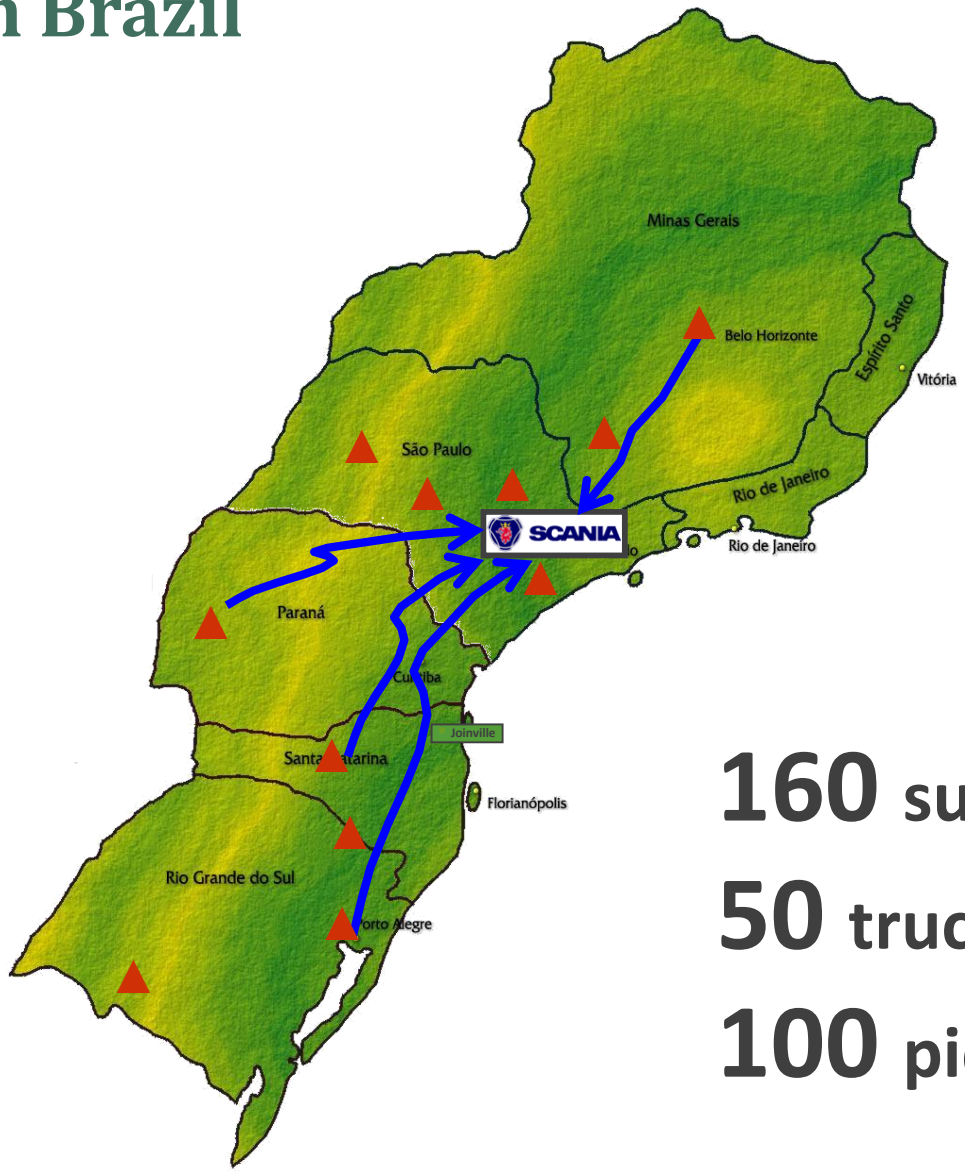
Logistics from Order to Delivery



Supply Chain in Latin America



Milk Run in Brazil



160 suppliers

50 trucks/day

100 pick-ups/day

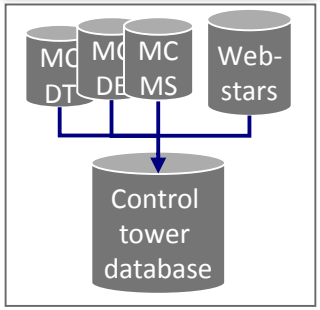
Onshore Inbound Development

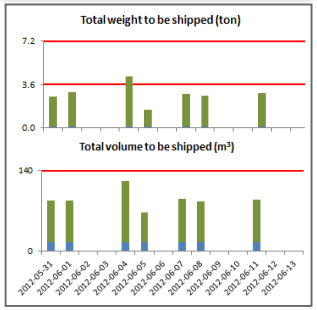
Up to 1998	Supplier deliveries
1.0 – From 1999	Static Milk-Run
2.0 – From 2010	Dinamic Milk-Run
3.0 – From 2014	Leveled Milk-Run

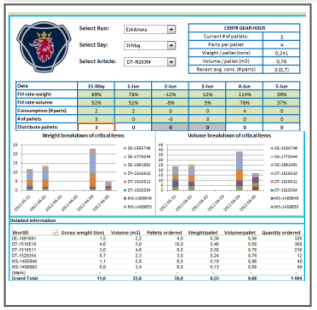
Project NILE

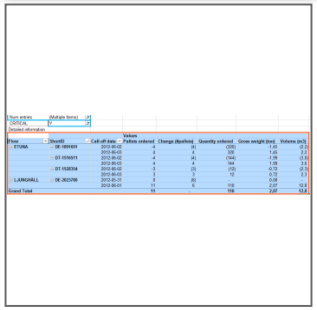
NILE- Control Tower

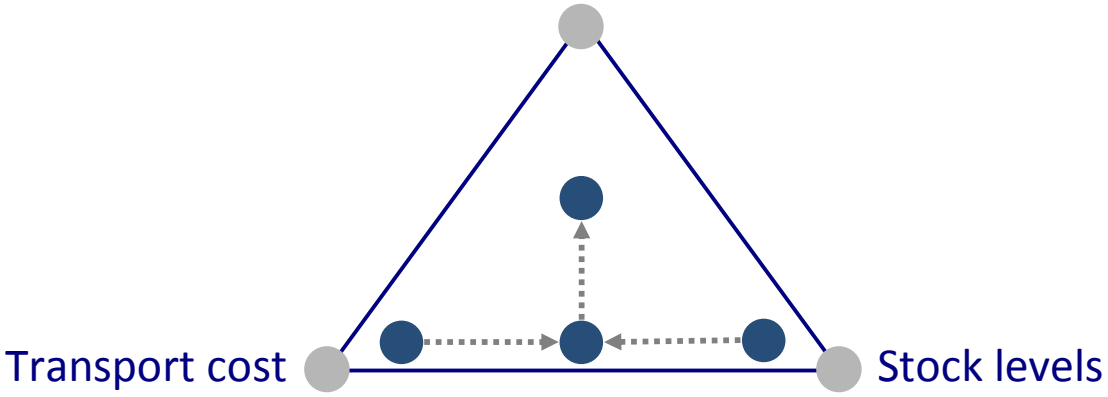
Call-off consolidation | Transport modeling | Transport optimization | Stock optimization | Implementation of call-off changes











NILE – Initial Results in 12m

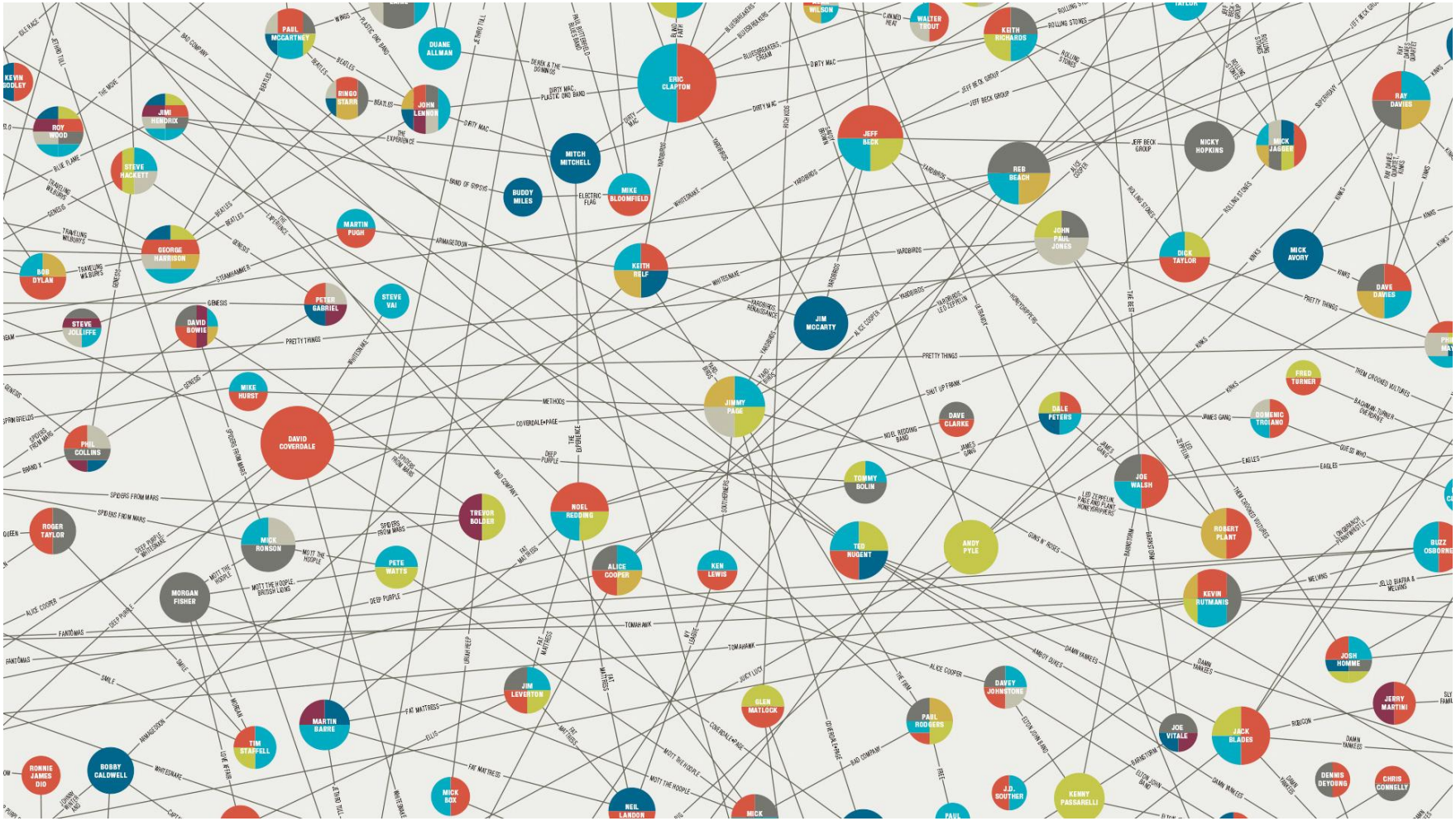
120 trips less

114.000 km less

131 ton CO2 less

Connected Flows

The future of transport productivity



Connected Flows

The future of transport productivity

Rank	Country	Goods	Services	Financial	People (2010)	Data and communication (2013)
1	Germany	3	5	7	5	2
2	Hong Kong, China	1	4	3	14	(not available)
3	United States	8	9	5	1	7
4	Singapore	2	3	4	18	5
9	Russia	19	30	16	2	21
17	Australia	32	34	14	11	30
18	Malaysia	10	23	34	26	32
20	South Korea	7	14	25	58	34
25	China	5	21	6	93	33
27	Mexico	17	67	22	13	48
30	India	27	13	26	47	64
41	Chile	42	54	20	95	36
43	Brazil	39	40	18	115	38
47	Argentina	55	60	53	59	40
49	South Africa	43	50	49	56	73
56	Indonesia	31	49	39	113	65

1 Index calculations use migrants data for people flows and cross-border Internet traffic for data and communication flows.

SOURCE: Comtrade; IHS Economics & Country Risk; World Trade Organization; Telegeography; World Development Indicators, World Bank; McKinsey Global Institute analysis

Source: McKinsey Global Institute – Connecting Brazil to the world, 2014

Be a protagonist!